

IHSG	7,717
Change (%)	-0.91%
Net Foreign	41.52 T
Support	7660
Resistance	7750

Sectoral	Last	
IDX:IDXBASIC	1,448.5	-1.34%
IDX:IDXCYCLIC	883.0	-0.57%
IDX:IDXENERGY	2,779.4	-1.14%
IDX:IDXFİNANCE	1,544.2	-0.67%
IDX:IDXHEALTH	1,539.4	-1.51%
IDX:IDXNONCYC	775.0	-0.27%
IDX:IDXINDUST	1,104.9	0.09%
IDX:IDXINFRA	1,526.5	-0.69%
IDX:IDXPROPERTY	828.7	-1.49%
IDX:IDXTÉCHNO	4,118.5	0.30%
IDX:IDXTRANS	1,528.6	-0.69%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,374	-0.33%
S&P 500	5,810	0.21%
NASDAQ Composite	18,415	0.76%
FTSE 100	8,269	0.13%
DAX PERFORMANCE-INDEX	19,443	0.34%
IHSG	7,717	-0.91%
HANG SENG INDEX	20,490	0.00%
Nikkei 225	37,838	-0.80%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Kuartal III 2024, Adhi (ADHI) Tabulasi Kontrak Baru Rp14,2 Triliun
- Laba Drop 45,92 Persen, Kuartal III 2024 VKTR Defisit Rp65 Miliar
- Sedot Rp2,33 Triliun, BSDE Pengendali Baru Suryamas (SMDM)
- Surplus 30 Persen, BNLi Kuartal III 2024 Raup Laba Rp2,78 Triliun
- September 2024, Data Sinergitama Jaya (ELIT) Raih Pendapatan Rp338,69M

NEWS MARKET
Pasar keuangan Indonesia ditutup beragam, IHSG melemah sementara rupiah menguat. Wall Street ditutup beragam, Dow Jones merah sementara Nasdaq dan S&P menguat. Data ekonomi AS dan kebijakan pemerintahan Prabowo akan menjadi penggerak sentimen pasar.
1. *Pergerakan IHSG dan Rupiah:*
- IHSG dan rupiah diprediksi ergerak volatile karena pasar menunggu kebijakan Prabowo.
- Pasar juga dipengaruhi oleh rilis kinerja emiten dalam negeri dan data ekonomi AS.
- Melemahnya indeks dolar memberikan sentimen positif bagi pasar keuangan Indonesia.
2. *Rapat Kabinet Paripurna:*
- Presiden Prabowo Subianto menggelar rapat kabinet paripurna pada 24/10/2024 dan melakukan retreat di Magelang hingga 27/10/2024.
- Prabowo menekankan pentingnya kekompakan dan kerja cepat, tepat, serta efisien.
- Para menteri diminta mendukung program prioritas seperti swasembada pangan, energi, dan makan bergizi gratis.
3. *Kinerja Keuangan Emiten Kuartal III-2024:*
- *Bank Central Asia (BBCA):* Laba bersih BBCA mencapai Rp41,1 triliun (naik 12,8% yoy) dengan kredit mencapai Rp1.270 triliun (naik 11,1% yoy).
- *Unilever Indonesia (UNVR):* Unilever mencatat penjualan bersih Rp27,4 triliun dan laba bersih Rp3 triliun hingga akhir kuartal III-2024.
- Kinerja BNI juga akan diumumkan, di mana laba bersih BNI per September 2023 mencapai Rp15,8 triliun (naik 15,1% yoy).
4. *Klaim Pengangguran AS:*
- Klaim pengangguran di AS turun sebanyak 15.000 menjadi 227.000 untuk minggu 19 Oktober.
- Klaim berkelanjutan naik sebanyak 28.000 menjadi 1,9 juta untuk minggu 12 Oktober, tertinggi sejak November 2021.
- Penurunan tingkat pengangguran menjadi 4,1% di bulan September memicu pemotongan suku bunga oleh The Fed.
5. *Rilis PMI Global S&P AS:*
- *PMI Manufaktur AS:* Naik tipis ke 47,8 pada Oktober 2024, menandakan penurunan sektor manufaktur melambat.
- *PMI Layanan AS:* Naik menjadi 55,3 pada Oktober 2024, didorong oleh peningkatan tajam dalam pesanan baru.
6. *Indeks Dolar AS Melandai:*
- Indeks dolar AS turun ke 104,058 setelah tiga hari berturut-turut menguat.
- Melemahnya indeks dolar memberi peluang bagi penguatan rupiah hari ini.

Jadi, kami perkirakan Pergerakan IHSG dan rupiah masih volatile dengan sentimen dari kebijakan Prabowo, rilis kinerja emiten, serta data ekonomi AS. Melemahnya indeks dolar AS memberi angin positif bagi pasar Indonesia.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBTN	1,495	Trading Buy	1,520	1,565	1,450	Consolidation, entry level: 1460-1495
AALI	6,900	Trading Buy	7,025	7,225	6,675	Bullish Continuation, entry level: 6700-6900
BRIS	3,090	Trading Buy	3,150	3,240	2,990	Consolidation, entry level: 3000-3090
CPIN	5,150	Buy on Weakness	5,250	5,400	4,990	Bullish continuation, entry level: 5000-5150
ASII	5,275	Sell on Strength	5,375	5,525	5,100	Bullish continuation

LQ45 TECHNICAL VIEW



Friday, October 25, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	875	890	910	940	950	ACES	-1.62%	19	26.4%	37%	665	▼	995	-9%	
ADRO	3,620	3,640	3,680	3,720	3,740	ADRO	-0.27%	5	54.6%	59%	2,320	▼	4,050	-9%	
AKRA	1,375	1,395	1,420	1,455	1,465	AKRA	-1.39%	10	-3.7%	7%	1,330	▼	1,865	-24%	
AMRT	3,420	3,470	3,550	3,650	3,690	AMRT	-0.28%	41	21.2%	43%	2,490	▼	3,650	-3%	
ANTM	1,580	1,600	1,620	1,660	1,670	ANTM	-1.82%	14	-5.0%	38%	1,175	▼	1,845	-12%	
ARTO	2,820	2,860	2,920	3,000	3,030	ARTO	-1.35%	498	0.7%	90%	1,535	▼	3,860	-24%	
ASII	5,100	5,150	5,275	5,350	5,400	ASII	-0.47%	7	-6.6%	23%	4,290	▼	6,000	-12%	
BBCA	10,500	10,600	10,700	10,900	10,950	BBCA	0.47%	26	13.8%	24%	8,600	▼	10,950	-2%	
BBNI	5,525	5,575	5,625	5,725	5,750	BBNI	-0.88%	10	4.7%	32%	4,260	▼	6,250	-10%	
BBRI	4,690	4,750	4,820	4,930	4,960	BBRI	-0.82%	12	-15.8%	18%	4,090	▼	6,450	-25%	
BBTN	1,440	1,455	1,495	1,525	1,545	BBTN	1.01%	6	19.6%	27%	1,175	▼	1,610	-7%	
BMRI	6,725	6,850	6,975	7,200	7,250	BMRI	-1.41%	12	15.3%	26%	5,525	▼	7,550	-8%	
BRIS	2,930	2,970	3,090	3,170	3,230	BRIS	2.32%	23	77.6%	112%	1,455	▼	3,350	-8%	
BRPT	980	1,000	1,020	1,060	1,070	BRPT	-1.92%	212	-23.3%	17%	874	▼	1,947	-48%	
BUKA	121	126	140	150	157	BUKA	5.26%	#N/A	-35.2%	31%	107	▼	222	-37%	
CPIN	4,910	4,980	5,150	5,275	5,350	CPIN	1.48%	31	2.5%	17%	4,410	▼	5,800	-11%	
EMTK	456	468	510	535	555	EMTK	4.94%	69	-13.6%	46%	350	▼	670	-24%	
ESSA	920	935	975	1,005	1,025	ESSA	2.63%	21	84.0%	99%	490	▼	1,010	-3%	
EXCL	2,190	2,220	2,260	2,320	2,340	EXCL	0.00%	18	13.0%	20%	1,885	▼	2,650	-15%	
GGRM	15,075	15,225	15,375	15,675	15,750	GGRM	-0.81%	10	-24.4%	6%	14,475	▼	26,375	-42%	
GOTO	69	70	72	74	75	GOTO	-2.70%	#N/A	-16.3%	44%	50	▼	116	-38%	
HRUM	1,285	1,295	1,315	1,335	1,345	HRUM	-0.75%	30	-1.5%	25%	1,050	▼	1,780	-26%	
ICBP	12,275	12,375	12,525	12,725	12,800	ICBP	-0.60%	30	18.4%	30%	9,600	▼	12,875	-3%	
INCO	4,010	4,060	4,120	4,220	4,250	INCO	-1.90%	19	-4.4%	16%	3,554	▼	5,661	-27%	
INDF	7,400	7,425	7,525	7,575	7,625	INDF	0.33%	10	16.7%	29%	5,850		7,550	0%	
INKP	7,875	7,950	8,050	8,200	8,250	INKP	-0.62%	7	-3.3%	6%	7,600	▼	10,125	-20%	
INTP	7,525	7,600	7,725	7,850	7,900	INTP	-0.96%	16	-17.8%	23%	6,275	▼	10,200	-24%	
ITMG	25,500	25,575	25,675	25,825	25,875	ITMG	0.00%	6	0.1%	9%	23,575	▼	28,775	-11%	
KLBF	1,595	1,615	1,645	1,685	1,700	KLBF	-1.79%	25	2.2%	20%	1,375	▼	1,865	-12%	
MAPI	1,645	1,665	1,735	1,775	1,810	MAPI	-0.29%	16	-3.1%	40%	1,240	▼	2,050	-15%	
MBMA	515	520	530	540	545	MBMA	0.00%	76	-5.4%	11%	476	▼	730	-27%	
MDKA	2,440	2,470	2,530	2,590	2,620	MDKA	0.00%	243	-6.3%	23%	2,060	▼	2,970	-15%	
MEDC	1,305	1,315	1,345	1,365	1,380	MEDC	0.37%	5	16.5%	37%	980	▼	1,635	-18%	
MTEL	610	620	640	660	670	MTEL	0.00%	26	-9.2%	16%	550	▼	765	-16%	
PGAS	1,495	1,510	1,530	1,560	1,570	PGAS	-1.29%	7	35.4%	44%	1,060	▼	1,700	-10%	
PGEO	1,105	1,115	1,130	1,145	1,150	PGEO	-0.44%	18	-3.4%	14%	990	▼	1,500	-25%	
PTBA	2,850	2,880	2,920	2,980	3,000	PTBA	-1.02%	6	19.7%	27%	2,300	▼	3,180	-8%	
PTMP	75	76	80	82	84	PTMP	1.27%	29	-60.4%	54%	52	▼	338	-76%	
SIDO	560	590	625	680	695	SIDO	-6.02%	17	19.0%	31%	478	▼	780	-20%	
SMGR	4,170	4,210	4,290	4,370	4,410	SMGR	0.23%	16	-33.0%	26%	3,410	▼	6,725	-36%	
SRTG	2,210	2,270	2,340	2,450	2,480	SRTG	-1.68%	20	42.7%	91%	1,225	▼	2,800	-16%	
TLKM	2,820	2,860	2,900	2,980	3,000	TLKM	-1.36%	12	-26.6%	7%	2,700	▼	4,240	-32%	
TOWR	785	790	805	810	815	TOWR	0.63%	12	-18.7%	22%	660	▼	1,030	-22%	
UNTR	26,625	26,750	26,875	27,100	27,150	UNTR	-0.56%	5	18.8%	28%	20,925	▼	28,150	-5%	
UNVR	1,985	2,040	2,130	2,240	2,280	UNVR	-8.58%	18	-39.7%	1%	2,100	▼	4,100	-48%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, October 25, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ESSA	975	2.63%	21			83.96%		ESSA	975	99%	490		1,010	-3%
BRIS	3,090	2.32%	23			77.59%		BRIS	3,090	112%	1,455		3,350	-8%
ADRO	3,680	-0.27%	5			54.62%		ADRO	3,680	59%	2,320		4,050	-9%
SRTG	2,340	-1.68%	20			42.68%		SRTG	2,340	91%	1,225		2,800	-16%
AMMN	9,225	-2.12%	72			40.84%		AMMN	9,225	58%	5,850		15,000	-39%
PGAS	1,530	-1.29%	7			35.40%		PGAS	1,530	44%	1,060		1,700	-10%
ACES	910	-1.62%	19			26.39%		ACES	910	37%	665		995	-9%
AMRT	3,550	-0.28%	41			21.16%		AMRT	3,550	43%	2,490		3,650	-3%
PTBA	2,920	-1.02%	6			19.67%		PTBA	2,920	27%	2,300		3,180	-8%
BBTN	1,495	1.01%	6			19.60%		BBTN	1,495	27%	1,175		1,610	-7%
SIDO	625	-6.02%	17			19.05%		SIDO	625	31%	478		780	-20%
UNTR	26,875	-0.56%	5			18.78%		UNTR	26,875	28%	20,925		28,150	-5%
ICBP	12,525	-0.60%	30			18.44%		ICBP	12,525	30%	9,600		12,875	-3%
INDF	7,525	0.33%	10			16.67%		INDF	7,525	29%	5,850		7,550	0%
MEDC	1,345	0.37%	5			16.45%		MEDC	1,345	37%	980		1,635	-18%
BMRI	6,975	-1.41%	12			15.29%		BMRI	6,975	26%	5,525		7,550	-8%
BBCA	10,700	0.47%	26			13.83%		BBCA	10,700	24%	8,600		10,950	-2%
EXCL	2,260	0.00%	18			13.00%		EXCL	2,260	20%	1,885		2,650	-15%
BBNI	5,625	-0.88%	10			4.65%		BBNI	5,625	32%	4,260		6,250	-10%
CPIN	5,150	1.48%	31			2.49%		CPIN	5,150	17%	4,410		5,800	-11%
KLBF	1,645	-1.79%	25			2.17%		KLBF	1,645	20%	1,375		1,865	-12%
ARTO	2,920	-1.35%	498			0.69%		ARTO	2,920	90%	1,535		3,860	-24%
ITMG	25,675	0.00%	6			0.10%		ITMG	25,675	9%	23,575		28,775	-11%
HRUM	1,315	-0.75%	30			-1.50%		HRUM	1,315	25%	1,050		1,780	-26%
MAPI	1,735	-0.29%	16			-3.07%		MAPI	1,735	40%	1,240		2,050	-15%
INKP	8,050	-0.62%	7			-3.30%		INKP	8,050	6%	7,600		10,125	-20%
PGEO	1,130	-0.44%	18			-3.42%		PGEO	1,130	14%	990		1,500	-25%
AKRA	1,420	-1.39%	10			-3.73%		AKRA	1,420	7%	1,330		1,865	-24%
INCO	4,120	-1.90%	19			-4.41%		INCO	4,120	16%	3,554		5,661	-27%
ANTM	1,620	-1.82%	14			-4.99%		ANTM	1,620	38%	1,175		1,845	-12%
MBMA	530	0.00%	76			-5.36%		MBMA	530	11%	476		730	-27%
MDKA	2,530	0.00%	243			-6.30%		MDKA	2,530	23%	2,060		2,970	-15%
ASII	5,275	-0.47%	7			-6.64%		ASII	5,275	23%	4,290		6,000	-12%
MTEL	640	0.00%	26			-9.22%		MTEL	640	16%	550		765	-16%
BBRI	4,820	-0.82%	12			-15.81%		BBRI	4,820	18%	4,090		6,450	-25%
GOTO	72	-2.70%	#N/A			-16.28%		GOTO	72	44%	50		116	-38%
INTP	7,725	-0.96%	16			-17.82%		INTP	7,725	23%	6,275		10,200	-24%
TOWR	805	0.63%	12			-18.69%		TOWR	805	22%	660		1,030	-22%
BRPT	1,020	-1.92%	212			-23.31%		BRPT	1,020	17%	874		1,947	-48%
GGRM	15,375	-0.81%	10			-24.35%		GGRM	15,375	6%	14,475		26,375	-42%
TLKM	2,900	-1.36%	12			-26.58%		TLKM	2,900	7%	2,700		4,240	-32%
SMGR	4,290	0.23%	16			-32.97%		SMGR	4,290	26%	3,410		6,725	-36%
BUKA	140	5.26%	#N/A			-35.19%		BUKA	140	31%	107		222	-37%
UNVR	2,130	-8.58%	18			-39.66%		UNVR	2,130	1%	2,100		4,100	-48%
ISAT	2,440	-1.21%	15			-73.97%		ISAT	2,440	13%	2,163		3,063	-20%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, October 25, 2024

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,000	-1.64%	#N/A	TPIA	9,000		71.43%	TPIA	9,000	249%	2,580		11,225	-20%
2 ADRO	3,680	-0.27%	5	ADRO	3,680		54.62%	ADRO	3,680	59%	2,320		4,050	-9%
3 AMMN	9,225	-2.12%	72	AMMN	9,225		40.84%	AMMN	9,225	58%	5,850		15,000	-39%
4 AMRT	3,550	-0.28%	41	AMRT	3,550		21.16%	AMRT	3,550	43%	2,490		3,650	-3%
5 UNTR	26,875	-0.56%	5	UNTR	26,875		18.78%	UNTR	26,875	28%	20,925		28,150	-5%
6 ICBP	12,525	-0.60%	30	ICBP	12,525		18.44%	ICBP	12,525	30%	9,600		12,875	-3%
7 INDF	7,525	0.33%	10	INDF	7,525		16.67%	INDF	7,525	29%	5,850		7,550	0%
8 BMRI	6,975	-1.41%	12	BMRI	6,975		15.29%	BMRI	6,975	26%	5,525		7,550	-8%
9 BBKA	10,700	0.47%	26	BBKA	10,700		13.83%	BBKA	10,700	24%	8,600		10,950	-2%
10 BBNI	5,625	-0.88%	10	BBNI	5,625		4.65%	BBNI	5,625	32%	4,260		6,250	-10%
11 CPIN	5,150	1.48%	31	CPIN	5,150		2.49%	CPIN	5,150	17%	4,410		5,800	-11%
12 KLBF	1,645	-1.79%	25	KLBF	1,645		2.17%	KLBF	1,645	20%	1,375		1,865	-12%
13 INKP	8,050	-0.62%	7	INKP	8,050		-3.30%	INKP	8,050	6%	7,600		10,125	-20%
14 ANTM	1,620	-1.82%	14	ANTM	1,620		-4.99%	ANTM	1,620	38%	1,175		1,845	-12%
15 MDKA	2,530	0.00%	243	MDKA	2,530		-6.30%	MDKA	2,530	23%	2,060		2,970	-15%
16 ASII	5,275	-0.47%	7	ASII	5,275		-6.64%	ASII	5,275	23%	4,290		6,000	-12%
17 BBRI	4,820	-0.82%	12	BBRI	4,820		-15.81%	BBRI	4,820	18%	4,090		6,450	-25%
18 GOTO	72	-2.70%	#N/A	GOTO	72		-16.28%	GOTO	72	44%	50		116	-38%
19 BRPT	1,020	-1.92%	212	BRPT	1,020		-23.31%	BRPT	1,020	17%	874		1,947	-48%
20 TLKM	2,900	-1.36%	12	TLKM	2,900		-26.58%	TLKM	2,900	7%	2,700		4,240	-32%
21 UNVR	2,130	-8.58%	18	UNVR	2,130		-39.66%	UNVR	2,130	1%	2,100		4,100	-48%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N		Weight%	Weight%	Industry Group Name		Weight%								
Financials			57.94	Banks		57.94								
Materials			12.77	Materials		12.77								
Consumer Staples			8.48	Telecommunication Services		7.6								
Communication Services			7.6	Food Beverage & Tobacco		4.6								
Industrials			4.59	Capital Goods		4.59								
Energy			3.85	Energy		3.85								
Consumer Discretionary			3.1	Consumer Discretionary Distribution & Retail		3.1								
Health Care			1.66	Consumer Staples Distribution & Retail		2.62								
				Pharmaceuticals, Biotechnology & Life Sciences		1.66								
				Household & Personal Products		1.26								
INDONESIA				NEXT										
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review						
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024						
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, October 25, 2024

				260											
				52 WEEK PRICE PERFORMANCE		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High		
CODE	PRICE	Daily (%)	PER												
PANI	14,200	-5.96%	630	PANI		189.80%		PANI	14,200	255%	4,000		16,275	-13%	
BRMS	362	-5.24%	194	BRMS		112.94%		BRMS	362	185%	127		392	-8%	
ESSA	975	2.63%	21	ESSA		83.96%		ESSA	975	99%	490		1,010	-3%	
PNLF	478	-0.42%	12	PNLF		81.06%		PNLF	478	98%	242		498	-4%	
BRIS	3,090	2.32%	23	BRIS		77.59%		BRIS	3,090	112%	1,455		3,350	-8%	
ADRO	3,680	-0.27%	5	ADRO		54.62%		ADRO	3,680	59%	2,320		4,050	-9%	
JPFA	1,695	3.35%	8	JPFA		43.64%		JPFA	1,695	61%	1,055		1,750	-3%	
SRTG	2,340	-1.68%	20	SRTG		42.68%		SRTG	2,340	91%	1,225		2,800	-16%	
AMMN	9,225	-2.12%	72	AMMN		40.84%		AMMN	9,225	58%	5,850		15,000	-39%	
PGAS	1,530	-1.29%	7	PGAS		35.40%		PGAS	1,530	44%	1,060		1,700	-10%	
ENRG	286	-5.92%	6	ENRG		30.00%		ENRG	286	80%	159		310	-8%	
ACES	910	-1.62%	19	ACES		26.39%		ACES	910	37%	665		995	-9%	
ELSA	486	-0.82%	5	ELSA		25.26%		ELSA	486	31%	370		545	-11%	
AMRT	3,550	-0.28%	41	AMRT		21.16%		AMRT	3,550	43%	2,490		3,650	-3%	
GJTL	1,245	2.47%	3	GJTL		20.29%		GJTL	1,245	93%	645		1,490	-16%	
PTBA	2,920	-1.02%	6	PTBA		19.67%		PTBA	2,920	27%	2,300		3,180	-8%	
BBTN	1,495	1.01%	6	BBTN		19.60%		BBTN	1,495	27%	1,175		1,610	-7%	
SIDO	625	-6.02%	17	SIDO		19.05%		SIDO	625	31%	478		780	-20%	
UNTR	26,875	-0.56%	5	UNTR		18.78%		UNTR	26,875	28%	20,925		28,150	-5%	
ICBP	12,525	-0.60%	30	ICBP		18.44%		ICBP	12,525	30%	9,600		12,875	-3%	
INDY	1,685	2.12%	11	INDY		17.42%		INDY	1,685	46%	1,155		1,945	-13%	
INDF	7,525	0.33%	10	INDF		16.67%		INDF	7,525	29%	5,850		7,550	0%	
MEDC	1,345	0.37%	5	MEDC		16.45%		MEDC	1,345	37%	980		1,635	-18%	
BMRI	6,975	-1.41%	12	BMRI		15.29%		BMRI	6,975	26%	5,525		7,550	-8%	
NISP	1,355	-0.37%	7	NISP		14.83%		NISP	1,355	26%	1,075		1,445	-6%	
BSDE	1,235	-1.98%	8	BSDE		14.35%		BSDE	1,235	42%	870		1,340	-8%	
CTRA	1,335	-1.48%	12	CTRA		14.10%		CTRA	1,335	36%	980		1,430	-7%	
BBCA	10,700	0.47%	26	BBCA		13.83%		BBCA	10,700	24%	8,600		10,950	-2%	
EXCL	2,260	0.00%	18	EXCL		13.00%		EXCL	2,260	20%	1,885		2,650	-15%	
BNGA	1,915	0.52%	7	BNGA		12.98%		BNGA	1,915	18%	1,625		2,220	-14%	
SMRA	640	-4.48%	10	SMRA		11.30%		SMRA	640	33%	480		730	-12%	
MAPA	895	-2.19%	19	MAPA		9.15%		MAPA	895	32%	680		1,170	-24%	
AUTO	2,570	1.58%	6	AUTO		8.90%		AUTO	2,570	43%	1,795		2,960	-13%	
MYOR	2,630	-0.75%	16	MYOR		5.62%		MYOR	2,630	20%	2,200		3,010	-13%	
BBNI	5,625	-0.88%	10	BBNI		4.65%		BBNI	5,625	32%	4,260		6,250	-10%	
ADMR	1,415	-1.74%	7	ADMR		4.04%		ADMR	1,415	33%	1,060		1,600	-12%	
PWON	472	-3.67%	12	PWON		3.96%		PWON	472	29%	366		530	-11%	
PTPP	444	-1.33%	5	PTPP		3.74%		PTPP	444	63%	272		685	-35%	
CPIN	5,150	1.48%	31	CPIN		2.49%		CPIN	5,150	17%	4,410		5,800	-11%	
KLBF	1,645	-1.79%	25	KLBF		2.17%		KLBF	1,645	20%	1,375		1,865	-12%	
ERAA	432	-2.26%	8	ERAA		1.41%		ERAA	432	33%	326		486	-11%	
ARTO	2,920	-1.35%	498	ARTO		0.69%		ARTO	2,920	90%	1,535		3,860	-24%	
ITMG	25,675	0.00%	6	ITMG		0.10%		ITMG	25,675	9%	23,575		28,775	-11%	
MIKA	2,850	-1.72%	37	MIKA		0.00%		MIKA	2,850	17%	2,430		3,310	-14%	
TKIM	7,300	-0.34%	5	TKIM		0.00%		TKIM	7,300	19%	6,125		9,075	-20%	
HEAL	1,485	-1.66%	38	HEAL		-0.34%		HEAL	1,485	40%	1,060		1,640	-9%	
ASSA	785	-1.87%	18	ASSA		-0.63%		ASSA	785	29%	610		1,000	-22%	
MPMX	1,035	0.00%	8	MPMX		-1.43%		MPMX	1,035	13%	915		1,095	-5%	
JSMR	4,800	-0.62%	4	JSMR		-1.44%		JSMR	4,800	20%	4,000		5,700	-16%	
HRUM	1,315	-0.75%	30	HRUM		-1.50%		HRUM	1,315	25%	1,050		1,780	-26%	
MAPI	1,735	-0.29%	16	MAPI		-3.07%		MAPI	1,735	40%	1,240		2,050	-15%	
INKP	8,050	-0.62%	7	INKP		-3.30%		INKP	8,050	6%	7,600		10,125	-20%	
PGEO	1,130	-0.44%	18	PGEO		-3.42%		PGEO	1,130	14%	990		1,500	-25%	

47	AKRA	1,420	-1.39%	10	AKRA		-3.73%	AKRA	1,420	7%	1,330		1,865	-24%
	AVIA	478	-1.65%	18	AVIA		-4.40%	AVIA	478	13%	422		610	-22%
57	INCO	4,120	-1.90%	19	INCO		-4.41%	INCO	4,120	16%	3,554		5,661	-27%
	ANTM	1,620	-1.82%	14	ANTM		-4.99%	ANTM	1,620	38%	1,175		1,845	-12%
26	MBMA	530	0.00%	76	MBMA		-5.36%	MBMA	530	11%	476		730	-27%
	MDKA	2,530	0.00%	243	MDKA		-6.30%	MDKA	2,530	23%	2,060		2,970	-15%
43	ASII	5,275	-0.47%	7	ASII		-6.64%	ASII	5,275	23%	4,290		6,000	-12%
	MTEL	640	0.00%	26	MTEL		-9.22%	MTEL	640	16%	550		765	-16%
40	NCKL	905	-0.55%	10	NCKL		-9.50%	NCKL	905	19%	760		1,125	-20%
	TBIG	1,875	0.00%	27	TBIG		-10.29%	TBIG	1,875	17%	1,600		2,200	-15%
10	EMTK	510	4.94%	69	EMTK		-13.56%	EMTK	510	46%	350		670	-24%
	MNCN	328	-1.80%	4	MNCN		-15.03%	MNCN	328	15%	284		515	-36%
11	BMTR	226	-0.88%	6	BMTR		-15.67%	BMTR	226	13%	200		286	-21%
	BBRI	4,820	-0.82%	12	BBRI		-15.81%	BBRI	4,820	18%	4,090		6,450	-25%
46	GOTO	72	-2.70%	#N/A	GOTO		-16.28%	GOTO	72	44%	50		116	-38%
	SCMA	141	2.17%	15	SCMA		-17.06%	SCMA	141	21%	117		170	-17%
24	INTP	7,725	-0.96%	16	INTP		-17.82%	INTP	7,725	23%	6,275		10,200	-24%
	TOWR	805	0.63%	12	TOWR		-18.69%	TOWR	805	22%	660		1,030	-22%
15	BFIN	975	1.04%	10	BFIN		-19.09%	BFIN	975	22%	800		1,380	-29%
	BRPT	1,020	-1.92%	212	BRPT		-23.31%	BRPT	1,020	17%	874		1,947	-48%
9	GGRM	15,375	-0.81%	10	GGRM		-24.35%	GGRM	15,375	6%	14,475		26,375	-42%
	TLKM	2,900	-1.36%	12	TLKM		-26.58%	TLKM	2,900	7%	2,700		4,240	-32%
42	BTPS	1,135	0.00%	10	BTPS		-32.84%	BTPS	1,135	14%	1,000		1,825	-38%
	SMGR	4,290	0.23%	16	SMGR		-32.97%	SMGR	4,290	26%	3,410		6,725	-36%
60	BUKA	140	5.26%	#N/A	BUKA		-35.19%	BUKA	140	31%	107		222	-37%
	UNVR	2,130	-8.58%	18	UNVR		-39.66%	UNVR	2,130	1%	2,100		4,100	-48%
53	ISAT	2,440	-1.21%	15	ISAT		-73.97%	ISAT	2,440	13%	2,163		3,063	-20%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BUKA 140 (5.2%)
EMTK 510 (4.9%)
ESSA 975 (2.6%)
BRIS 3,090 (2.3%)
CPIN 5,150 (1.4%)

Top Volume

GOTO 72 (29.5 Mn Lot)
BUKA 140 (11.1 Mn Lot)
BBRI 4,820 (2.1 Mn Lot)
SIDO 625 (1.1 Mn Lot)
EMTK 510 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,820 (49k x)
UNVR 2,130 (21k x)
GOTO 72 (17k x)
SIDO 625 (16k x)
TLKM 2,900 (16k x)

Top Loser

UNVR 2,130 (-8.5%)
SIDO 625 (-6%)
GOTO 72 (-2.7%)
BRPT 1,020 (-1.9%)
INCO 4,120 (-1.9%)

Top Value

BBRI 4,820 (1055.8 IDR Bn)
BBCA 10,700 (918.1 IDR Bn)
BMRI 6,975 (462.2 IDR Bn)
ASII 5,275 (266.6 IDR Bn)
GOTO 72 (214.8 IDR Bn)

All Stock Performance

Top Gainer

FOLK 67 (34%)
BTEK 4 (33.3%)
TAXI 5 (25%)
SONA 4,830 (24.8%)
SOSS 540 (24.4%)

Top Volume

GOTO 72 (29.5 Mn Lot)
BRMS 362 (15.2 Mn Lot)
BUMI 146 (14.1 Mn Lot)
MLPL 188 (12.6 Mn Lot)
DEWA 98 (12.4 Mn Lot)

Top Frekuensi

BSBK 58 (77k x)
AWAN 344 (59k x)
PSAB 320 (50k x)
BBRI 4,820 (49k x)
BTEK 4 (47k x)

Top Loser

AGRS 85 (-22%)
JARR 306 (-21.9%)
AIMS 486 (-21.6%)
BEBS 5 (-16.6%)
MTFN 5 (-16.6%)

Top Value

BBRI 4,820 (1055.8 IDR Bn)
BBCA 10,700 (918.1 IDR Bn)
BRMS 362 (554.4 IDR Bn)
BMRI 6,975 (462.2 IDR Bn)
PANI 14,200 (294.7 IDR Bn)

ECONOMIC CALENDAR



Monday October 21 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y			3.35%	3.15%	3.15%
8:15 AM	CN	Loan Prime Rate 5Y OCT			3.85%	4%	4%
7:55 PM	US	Fed Logan Speech					
	CN	FDI (YTD) YoY SEPT			-31.50%		-32.00%
Tuesday October 22 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Kashkari Speech					
4:05 AM	US	Fed Schmid Speech					
9:00 PM	EA	ECB President Lagarde Speech					
9:00 PM	US	Fed Harker Speech					
Wednesday October 23 2024				Actual	Previous	Consensus	Forecast
2:15 AM	EA	ECB President Lagarde Speech					
3:30 AM	US	API Crude Oil Stock Change OCT/18			-1.58M		
8:00 PM	US	Fed Bowman Speech					
9:00 PM	EA	ECB President Lagarde Speech					
9:00 PM	EA	Consumer Confidence Flash OCT			-12.9	-12.7	-12.3
9:00 PM	US	Existing Home Sales SEP			3.86M	3.9M	3.8M
9:00 PM	US	Existing Home Sales MoM SEP			-2.50%		-1.60%
9:30 PM	US	EIA Crude Oil Stocks Change OCT/18			-2.192M		
9:30 PM	US	EIA Gasoline Stocks Change OCT/18			-2.201M		
11:00 PM	US	Fed Barkin Speech					
Thursday October 24 2024				Actual	Previous	Consensus	Forecast
3:00 PM	EA	HCOB Composite PMI Flash OCT			49.6	49.7	50.1
3:00 PM	EA	HCOB Manufacturing PMI Flash OCT			45	45.1	45.2
3:00 PM	EA	HCOB Services PMI Flash OCT			51.4	51.6	51.7
7:30 PM	US	Chicago Fed National Activity Index SEP			0.12		0.2
7:30 PM	US	Initial Jobless Claims OCT/19			241K	245K	247K
8:45 PM	US	Fed Hammack Speech					
8:45 PM	US	S&P Global Composite PMI Flash OCT			54		54
8:45 PM	US	S&P Global Manufacturing PMI Flash OCT			47.3	48.2	47.6
8:45 PM	US	S&P Global Services PMI Flash OCT			55.2	54.9	55
9:00 PM	US	New Home Sales SEP			0.716M	0.71M	0.7M
9:00 PM	US	New Home Sales MoM SEP			-4.70%		-2.20%
Friday October 25 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM SEP			0.00%	-0.90%	-0.50%
7:30 PM	US	Durable Goods Orders Ex Transp MoM SEP			0.50%		-0.20%
9:00 PM	US	Michigan Consumer Sentiment Final OCT			70.1	68.9	68.9
Monday October 28 2024				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index OCT			-9		
	CN	GDP Growth Rate QoQ Q3			0.70%		1.20%

Friday, October 25, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

- 22 Okt UMA (CARE)
- 22 Okt UMA (INPC)
- 18 Okt UMA (MLPL)
- 18 Okt UMA (IBOS)
- 18 Okt UMA (VTNY)
- 17 Okt UMA (DNAR)
- 17 Okt UMA (SMIL)
- 17 Okt UMA (HATM)
- 16 Okt UMA (JTPE)
- 16 Okt UMA (FAPA)

SUSPEND / UNSUSPEND

- 23 Okt Penghentian Sementara (HOMI)
- 21 Okt Penghentian Sementara (MTSM)
- 21 Okt Penghentian Sementara (SINI)
- 18 Okt Pembukaan Kembali (MTSM)
- 18 Okt Penghentian Sementara (MLPT)
- 18 Okt Pembukaan Kembali (KOPI)
- 17 Okt Penghentian Sementara (MTSM)
- 17 Okt Pembukaan Kembali PYFA-W)
- 11 Okt Pembukaan Kembali (SONA)
- 11 Okt Penghentian Sementara (JSPT)

AKSI KORPORASI

21 OCTOBER 2024!

- Cash Dividend [Distribution] - SICO
- .

22 OCTOBER 2024!

- RUPS [Jam 10:00:00] - BEBS, MAHA
- .

23 OCTOBER 2024!

- RUPS [Jam 14:00:00] - KDSI, TPIA
- .

24 OCTOBER 2024!

- Cash Dividend [Distribution] - AALI, UNTR, AUTO
- RUPS [Jam 00:00:00] - INAF, AMAR
- .

25 OCTOBER 2024!

- Cash Dividend [Distribution] - HEXA
- RUPS [Jam 14:00:00] - BNGA, AKSI, RONY, TOWR

*Data pengumuman diambil terakhir pada hari :
Jumat, 25 October 2024 pukul 08:23:44

DISCLAIMER



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